**INTEREST RATES MARKET NOTICE**

**Date: 29 September 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED - “IBL248”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 30 September 2022**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** IBL248

**Nominal Issued** R250,000,000.00

**Issue Price** 100%

**Coupon** 8.85% (for the period 30 Sep 2022 until but excl. 30 March 2024, 3m JIBAR + 1.125% for the period from and including 30 March 2024 until but excl. 30 Sep 2025)

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 30 September 2025

**Books Close Date** 20 March, 20 June, 20 September, 20 December

**Interest Payment Date(s)** 30 March, 30 June, 30 September, 30 December

**Last Day to Register** By 17:00 on19 March, 19 June, 19 September, 19 December

**Issue Date** 30 September 2022

**Date Convention** Modified Following

**Interest Commencement Date** 30 September 2022

**First Interest Payment Date** 30 December 2022

**Call / Step Up Conversion Date** 30 March 2024

**ISIN No.** ZAG000190646

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL248%20PricingSupplement3009.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL248%20PricingSupplement3009.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec Bank Ltd

Corporate Actions JSE 011 5207000